

GOVERNMENT OF THE DISTRICT OF COLUMBIA
DEPARTMENT OF GENERAL SERVICES



RFP
COMPLIANCE MONITORING CONSULTING SERVICES

Solicitation No: DCAM-18-NC-0018

Addendum No. 1

Issued: December 6, 2017

This Addendum No. 1 is issued and hereby published on the DGS website on **December 6, 2017**. Except as modified hereby, the Request for Proposals (“RFP”) remains unmodified.

Item #1 Page 1 of RFP

In Proposal Due Date: Delete: Tuesday, December 12, 2017 by 3:00 p.m. EST
Replace with: Friday, January 5, 2018 by 2:00 P.M. EST

Item #2 Section B3 Type of Contract

Delete 3rd Paragraph: The Department will order and the Contractor shall deliver at least the minimum of \$50.00 in services and the Department may order a maximum of \$900,000.00 in services during the Base Year Contract period.

Replace With: The Department will order and the Contractor shall deliver at least the minimum of \$50.00 in services and the Department may order a maximum of \$900,000.00 in services during the Base Year Contract period and each option period.

Item#3 Section G.1 INVOICE PAYMENT

Delete:

G.1.1 The Department will make payments to the Contractor, based on deliverables for compliance-related activities.

G.1.2 Each billing must consist of submission of proper invoices, at the prices stipulated in this contract for supplies delivered and accepted or services performed and accepted and monthly compliance reports, as defined in Section C.5.12.

G.1.3 Upon the submission, less any discounts, allowances or adjustments provided for in this contract.

G.1.2 The District will pay the Contractor on or before the 30th day after receiving a proper invoice from the Contractor.

G.1.3 The Contractor will be paid for basic routine services (**C.5.1.1** through **C.5.1.4**) on a monthly basis.

G.1.4 No payments will be made until the compliance report and invoice have been approved by the COTR.

Replace with:

G.1.1 The Department will make payments to the Contractor, based on deliverables for compliance-related activities.

G.1.2 Each billing must consist of submission of proper invoices, at the prices stipulated in this contract for supplies delivered and accepted or services performed and accepted and monthly compliance reports, as defined in Section C.5.7.

G.1.3 Upon the submission, less any discounts, allowances or adjustments provided for in this contract.

G.1.4 The District will pay the Contractor on or before the 30th day after receiving a proper invoice from the Contractor.

G.1.5 No payments will be made until the compliance report and invoice have been approved by the COTR.

Item #4 Section G.2.1

Delete: Prompt

Replace with: Quick

Item #5 Section H.2

Delete: Section 24

Replace with: Article 25

Item #6 Section H.15.2

Delete: Section H.15.2

Item #7 Section H.16

Delete: H.16 SAFETY REQUIREMENTS

Replace with: H.16 RESERVED

Item #8 Section H.17

Delete: H.17 FIRE PREVENTION

Replace with: H.17 RESERVED

Item #9 Section I.5 Rights In Data

Delete: I.5 Rights In Data

Replace With:

I.5 RIGHTS IN DATA

I.5.1 “Data,” as used herein, means recorded information, regardless of form or the media on which it may be recorded. The term includes technical data and computer software. The term does not include information incidental to contract administration, such as financial, administrative, cost or pricing, or management information.

I.5.2 The term “Technical Data”, as used herein, means recorded information, regardless of form or characteristic, of a scientific or technical nature. It may, for example, document research, experimental, developmental or engineering work, or be usable or used to define a design or process or to procure, produce, support, maintain, or operate material. The data may be graphic or pictorial delineations in media such as drawings or photographs, text in specifications or related performance or design type documents or computer printouts. Examples of technical data include research and engineering data, engineering drawings and associated lists, specifications, standards, process sheets, manuals, technical reports, catalog item identifications, and related information, and computer software documentation. Technical data does not include computer software or financial, administrative, cost and pricing, and management data or other information incidental to contract administration.

I.5.3 The term “Computer Software”, as used herein means computer programs and computer databases. “Computer Programs”, as used herein means a series of instructions or statements in a form acceptable to a computer, designed to cause the computer to execute an operation or operations. "Computer Programs" include operating systems, assemblers, compilers, interpreters, data management systems, utility programs, sort merge programs, and automated data processing equipment maintenance diagnostic programs, as well as applications programs such as payroll, inventory control and engineering analysis programs. Computer programs may be either machine-dependent or machine-independent, and may be general purpose in nature or designed to satisfy the requirements of a particular user.

I.5.4 The term "computer databases", as used herein, means a collection of data in a form capable of being processed and operated on by a computer.

I.5.5 All data first produced in the performance of this Contract shall be the sole property of the District. The Contractor hereby acknowledges that all data, including, without limitation, computer program codes, produced by Contractor for the District under this Contract, are works made for hire and are the sole property of the District; but, to the extent any such data may not, by operation of law, be works made for hire, Contractor hereby transfers and assigns to the District the ownership of copyright in such works, whether published or unpublished. The Contractor agrees to give the District all assistance reasonably necessary to perfect such rights including, but not limited to, the works and supporting documentation and the execution of any instrument required to

register copyrights. The Contractor agrees not to assert any rights in common law or in equity in such data. The Contractor shall not publish or reproduce such data in whole or in part or in any manner or form, or authorize others to do so, without written consent of the District until such time as the District may have released such data to the public.

I.5.6 The District will have restricted rights in data, including computer software and all accompanying documentation, manuals and instructional materials, listed or described in a license or agreement made a part of this contract, which the parties have agreed will be furnished with restricted rights, provided however, notwithstanding any contrary provision in any such license or agreement, such restricted rights shall include, as a minimum the right to:

I.5.6.1 Use the computer software and all accompanying documentation and manuals or instructional materials with the computer for which or with which it was acquired, including use at any District installation to which the computer may be transferred by the District;

I.5.6.2 Use the computer software and all accompanying documentation and manuals or instructional materials with a backup computer if the computer for which or with which it was acquired is inoperative;

I.5.6.3 Copy computer programs for safekeeping (archives) or backup purposes; and modify the computer software and all accompanying documentation and manuals or instructional materials, or combine it with other software, subject to the provision that the modified portions shall remain subject to these restrictions.

I.5.7 The restricted rights set forth in section I.5.6 are of no effect unless

- a. the data is marked by the Contractor with the following legend:

RESTRICTED RIGHTS LEGEND

- b. Use, duplication, or disclosure is subject to restrictions stated in Contract No. _____ With _____ (Contractor's Name); and

If the data is computer software, the related computer software documentation includes a prominent statement of the restrictions applicable to the computer software. The Contractor may not place any legend on the computer software indicating restrictions on the District's rights in such software unless the restrictions are set forth in a license or agreement made a part of the contract prior to the delivery date of the software. Failure of the Contractor to apply a restricted rights legend to such computer software shall relieve the District of liability with respect to such unmarked software.

I.5.8 In addition to the rights granted in Section I.5.6 above, the Contractor hereby grants to the District a nonexclusive, paid-up license throughout the world, of the same scope as restricted rights set forth in Section I.5.6 above, under any copyright owned by the Contractor, in any work of authorship prepared for or acquired by the District under this contract. Unless written approval of the Contracting Officer is obtained, the Contractor

shall not include in technical data or computer software prepared for or acquired by the District under this contract any works of authorship in which copyright is not owned by the Contractor without acquiring for the District any rights necessary to perfect a copyright license of the scope specified in the first sentence of this paragraph.

I.5.9 Whenever any data, including computer software, are to be obtained from a subcontractor under this contract, the Contractor shall use this clause, I.5, Rights in Data, in the subcontract, without alteration, and no other clause shall be used to enlarge or diminish the District's or the Contractor's rights in that subcontractor data or computer software which is required for the District.

I.5.10 For all computer software furnished to the District with the rights specified in Section I.5.5, the Contractor shall furnish to the District, a copy of the source code with such rights of the scope specified in Section I.5.5. For all computer software furnished to the District with the restricted rights specified in Section I.5.6, the District, if the Contractor, either directly or through a successor or affiliate shall cease to provide the maintenance or warranty services provided the District under this contract or any paid-up maintenance agreement, or if Contractor should be declared bankrupt or insolvent by a court of competent jurisdiction, shall have the right to obtain, for its own and sole use only, a single copy of the then current version of the source code supplied under this contract, and a single copy of the documentation associated therewith, upon payment to the person in control of the source code the reasonable cost of making each copy.

I.5.11 The Contractor shall indemnify and save and hold harmless the District, its officers, agents and employees acting within the scope of their official duties against any liability, including costs and expenses, (i) for violation of proprietary rights, copyrights, or rights of privacy, arising out of the publication, translation, reproduction, delivery, performance, use or disposition of any data furnished under this contract, or (ii) based upon any data furnished under this contract, or based upon libelous or other unlawful matter contained in such data.

I.5.12 Nothing contained in this clause shall imply a license to the District under any patent, or be construed as affecting the scope of any license or other right otherwise granted to the District under any patent.

I.5.13 Paragraphs I.5.6, I.5.7, I.5.8, I.5.11 and I.5.12 above are not applicable to material furnished to the Contractor by the District and incorporated in the work furnished under contract, provided that such incorporated material is identified by the Contractor at the time of delivery of such work

Item #10 I.8 INSURANCE

In Section I.8 Insurance

Delete: The insurance requirements will be issued via an Addendum to this RFP.

Replace with:

INSURANCE

I.8.1 GENERAL REQUIREMENTS. The Contractor at its sole expense shall procure and maintain, during the entire period of performance under this contract, the types of insurance specified below. The Contractor shall have its insurance broker or insurance company submit a Certificate of Insurance to the CO giving evidence of the required coverage prior to commencing performance under this contract. In no event shall any work be performed until the required Certificates of Insurance signed by an authorized representative of the insurer(s) have been provided to, and accepted by, the CO. All insurance shall be written with financially responsible companies authorized to do business in the District of Columbia or in the jurisdiction where the work is to be performed and have an A.M. Best Company rating of A- / VII or higher. The Contractor shall require all of its subcontractors to carry the same insurance required herein.

All required policies shall contain a waiver of subrogation provision in favor of the Government of the District of Columbia.

The Government of the District of Columbia shall be included in all policies required hereunder to be maintained by the Contractor and its subcontractors (except for workers' compensation and professional liability insurance) as an additional insureds for claims against The Government of the District of Columbia relating to this contract, with the understanding that any affirmative obligation imposed upon the insured Contractor or its subcontractors (including without limitation the liability to pay premiums) shall be the sole obligation of the Contractor or its subcontractors, and not the additional insured. The additional insured status under the Contractor's and its subcontractors' Commercial General Liability insurance policies shall be effected using the ISO Additional Insured Endorsement form CG 20 10 11 85 (or CG 20 10 07 04 **and** CG 20 37 07 04) or such other endorsement or combination of endorsements providing coverage at least as broad and approved by the CO in writing. All of the Contractor's and its subcontractors' liability policies (except for workers' compensation and professional liability insurance) shall be endorsed using ISO form CG 20 01 04 13 or its equivalent so as to indicate that such policies provide primary coverage (without any right of contribution by any other insurance, reinsurance or self-insurance, including any deductible or retention, maintained by an Additional Insured) for all claims against the additional insured arising out of the performance of this Statement of Work by the Contractor or its subcontractors, or anyone for whom the Contractor or its subcontractors may be liable. These policies shall include a separation of insureds clause applicable to the additional insured.

If the Contractor and/or its subcontractors maintain broader coverage and/or higher limits than the minimums shown below, the District requires and shall be entitled to the broader coverage and/or the higher limits maintained by the Grantee and subcontractors.

- a) Commercial General Liability Insurance ("CGL") - The Contractor shall provide evidence satisfactory to the CO with respect to the services performed that it carries a CGL policy, written on an occurrence (not claims-made) basis, on Insurance Services Office, Inc. ("ISO") form CG 00 01 04 13 (or another occurrence-based form with coverage at least as broad and approved by the CO in writing), covering liability for all ongoing and completed operations of the Contractor, including ongoing and completed operations under all subcontracts, and covering claims for bodily injury, including without limitation sickness, disease or death of any persons, injury to or destruction of property, including loss of use resulting therefrom, personal and advertising injury, and including coverage for liability arising out of an Insured

Contract (including the tort liability of another assumed in a contract) and acts of terrorism (whether caused by a foreign or domestic source). Such coverage shall have limits of liability of not less than \$1,000,000 each occurrence, a \$2,000,000 general aggregate (including a per location or per project aggregate limit endorsement, if applicable) limit, a \$1,000,000 personal and advertising injury limit, and a \$2,000,000 products-completed operations aggregate limit.

- b) Automobile Liability Insurance - The Contractor shall provide evidence satisfactory to the CO of commercial (business) automobile liability insurance written on ISO form CA 00 01 10 13 (or another form with coverage at least as broad and approved by the CO in writing) including coverage for all owned, hired, borrowed and non-owned vehicles and equipment used by the Contractor, with minimum per accident limits equal to the greater of (i) the limits set forth in the Contractor's commercial automobile liability policy or (ii) \$1,000,000 per occurrence combined single limit for bodily injury and property damage.
- c) Workers' Compensation Insurance - The Contractor shall provide evidence satisfactory to the CO of Workers' Compensation insurance in accordance with the statutory mandates of the District of Columbia or the jurisdiction in which the contract is performed.

Employer's Liability Insurance - The Contractor shall provide evidence satisfactory to the CO of employer's liability insurance as follows: \$500,000 per accident for injury; \$500,000 per employee for disease; and \$500,000 for policy disease limit.

All insurance required by this paragraph 3 shall include a waiver of subrogation endorsement for the benefit of Government of the District of Columbia.

- d) Cyber Liability Insurance - The Contractor shall provide evidence satisfactory to the Contracting Officer of Cyber Liability Insurance, with limits not less than \$2,000,000 per occurrence or claim, \$2,000,000 aggregate. Coverage shall be sufficiently broad to respond to the duties and obligations as is undertaken by Contractor in this agreement and shall include, but not limited to, claims involving infringement of intellectual property, including but not limited to infringement of copyright, trademark, trade dress, invasion of privacy violations, information theft, damage to or destruction of electronic information, release of private information, alteration of electronic information, extortion and network security. The policy shall provide coverage for breach response costs as well as regulatory fines and penalties as well as credit monitoring expenses with limits sufficient to respond to these obligations. This insurance requirement will be considered met if the general liability insurance includes an affirmative cyber endorsement for the required amounts and coverages.
- e) Commercial Umbrella or Excess Liability - The Contractor shall provide evidence satisfactory to the CO of commercial umbrella or excess liability insurance with minimum limits equal to the greater of (i) the limits set forth in the Contractor's umbrella or excess liability policy or (ii) \$1,000,000 per occurrence and \$1,000,000 in the annual aggregate, following the form and in excess of all liability policies. All liability coverages must be scheduled under the umbrella and/or excess policy. The insurance required under this paragraph shall be written in a form that annually reinstates all required limits. Coverage shall be primary to any insurance, self-insurance or reinsurance maintained by the District

and the “other insurance” provision must be amended in accordance with this requirement and principles of vertical exhaustion.

I.8.2 PRIMARY AND NONCONTRIBUTORY INSURANCE

The insurance required herein shall be primary to and will not seek contribution from any other insurance, reinsurance or self-insurance including any deductible or retention, maintained by the Government of the District of Columbia.

I.8.3 DURATION. The Contractor shall carry all required insurance until all contract work is accepted by the District of Columbia, and shall carry listed coverages for ten years for construction projects following final acceptance of the work performed under this contract and two years for non-construction related contracts.

I.8.4 LIABILITY. These are the required minimum insurance requirements established by the District of Columbia. **HOWEVER, THE REQUIRED MINIMUM INSURANCE REQUIREMENTS PROVIDED ABOVE WILL NOT IN ANY WAY LIMIT THE CONTRACTOR’S LIABILITY UNDER THIS CONTRACT.**

I.8.5 CONTRACTOR’S PROPERTY. Contractor and subcontractors are solely responsible for any loss or damage to their personal property, including but not limited to tools and equipment, scaffolding and temporary structures, rented machinery, or owned and leased equipment. A waiver of subrogation shall apply in favor of the District of Columbia.

I.8.6 MEASURE OF PAYMENT. The District shall not make any separate measure or payment for the cost of insurance and bonds. The Contractor shall include all of the costs of insurance and bonds in the contract price.

I.8.7 NOTIFICATION. The Contractor shall ensure that all policies provide that the CO shall be given thirty (30) days prior written notice in the event of coverage and / or limit changes or if the policy is canceled prior to the expiration date shown on the certificate. The Contractor shall provide the CO with ten (10) days prior written notice in the event of non-payment of premium. The Contractor will also provide the CO with an updated Certificate of Insurance should its insurance coverages renew during the contract.

I.8.8 CERTIFICATES OF INSURANCE. The Contractor shall submit certificates of insurance giving evidence of the required coverage as specified in this section prior to commencing work. Certificates of insurance must reference the corresponding contract number. Evidence of insurance shall be submitted to:

The Government of the District of Columbia
And mailed to the attention of:
George G. Lewis, CPPO c/o Bernadette Catalan
Associate Director| Contracts and Procurement Division
Department of General Services
1250 U Street, NW| 3rd Floor| Washington, DC 20009
Tel: 202.724.4119| Email: Bernadette.Catalan@dc.gov

The CO may request and the Contractor shall promptly deliver updated certificates of insurance,

endorsements indicating the required coverages, and/or certified copies of the insurance policies. If the insurance initially obtained by the Contractor expires prior to completion of the contract, renewal certificates of insurance and additional insured and other endorsements shall be furnished to the CO prior to the date of expiration of all such initial insurance. For all coverage required to be maintained after completion, an additional certificate of insurance evidencing such coverage shall be submitted to the CO on an annual basis as the coverage is renewed (or replaced).

I.8.9 DISCLOSURE OF INFORMATION. The Contractor agrees that the District may disclose the name and contact information of its insurers to any third party which presents a claim against the District for any damages or claims resulting from or arising out of work performed by the Contractor, its agents, employees, servants or subcontractors in the performance of this contract.

I.8.10 CARRIER RATINGS. All Contractor's and its subcontractors' insurance required in connection with this contract shall be written by insurance companies with an A.M. Best Insurance Guide rating of at least A- VII (or the equivalent by any other rating agency) and licensed in the in the District.

Item #11 ATTACHMENTS

Delete: Attachment J.6 GOVERNMENT OF THE DISTRICT OF COLUMBIA
FIRST SOURCE EMPLOYMENT AGREEMENT FOR CONSTRUCTION PROJECTS ONLY

Replace with: Attachment J.6 GOVERNMENT OF THE DISTRICT OF COLUMBIA
FIRST SOURCE EMPLOYMENT AGREEMENT FOR NON CONSTRUCTION PROJECTS
ONLY (**Exhibit 1**)

Item #12 Section L.2.2.2

Delete: Project Executive, the key Project Manager(s)
Replace with: the key Project Manager and/or CMC Manager

Item #13

Add Subsection L.3.6 **Delivery or Mailing of Submissions**

Submissions should be delivered or mailed to:

DC Department of General Services
Contracts & Procurement Division
Attn: George G. Lewis, CPPO c/o Bernadette Catalan
Frank D. Reeves Center
2000 14th Street, NW, 8th Floor
Washington, DC 20009
Attn: George G. Lewis

Item #14

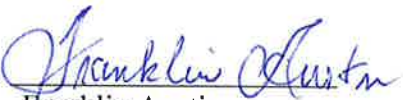
Add Subsection L.3.7 **Date and Time for Receiving Submissions**

Submissions shall be received in the place identified in **Section L.3.1** of this RFP no later than **2:00 P.M. EST on January 5, 2018**. The Offeror assumes the sole responsibility for timely delivery of its Submission, regardless of the method of delivery.

Item #15 Section L.21.1

Delete: C.5.8.1
Replace: C.5.6.1

Item #16 Pre-Proposal Conference Sign-In Sheets/Business Cards (Exhibit 2)

By: 
Franklin Austin
Contracting Officer

Date: 12/6/17

- End of Addendum No. 1 -

Exhibit 1

Attachment J.6

**GOVERNMENT OF THE DISTRICT OF COLUMBIA
FIRST SOURCE EMPLOYMENT AGREEMENT FOR
NON CONSTRUCTION PROJECTS**

Exhibit 2
Pre-proposal Conference Sign-In Sheets and Business Cards

GOVERNMENT OF THE DISTRICT OF COLUMBIA
DEPARTMENT OF GENERAL SERVICES



IF YOU HAVEN'T JOINED OUR CONSTANT CONTACT EMAIL DISTRIBUTION LIST, PLEASE CHECK "NO"
BELOW AND WE WILL SEND YOU AN EMAIL INVITATION TO JOIN

COMPLIANCE MONITORING CONSULTING SERVICES

Solicitation #: DCAM-18-NC-0018

Pre-Proposal Conference

November 28, 2017

Sign-in Sheet

1. Name: Gyan Kanal Phone: 202 587-7800
Company: L.S. Caldwell + Associates, Inc.
Email Address: gkanal@lscaldwell.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Employment + Contract Compliance, Certification
Interested in bidding as a prime or a subcontractor? prime
2. Name: Lisa Morgan Phone: 202 329 4890
Company: Simple Solutions LLC
Email Address: lisa.morgan@simple-solutionsllc.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: _____
Interested in bidding as a prime or a subcontractor? undetermined
3. Name: Alice Patterson Phone: 202-271-7773
Company: CCAP Consulting, LLC
Email Address: alicepatterson@a21.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Compliance Consulting
Interested in bidding as a prime or a subcontractor? yes
4. Name: LARRY WILSON Phone: 202-733-7006
Company: PROMESA CONSULTING GRP
Email Address: L.WILSON@PROMESA.CGT.COM
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Audit / Consulting
Interested in bidding as a prime or a subcontractor? BOTH

GOVERNMENT OF THE DISTRICT OF COLUMBIA
DEPARTMENT OF GENERAL SERVICES



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November 28, 2017

Sign-in Sheet

1. Name: Courtland Cox Phone: 202-550-8455
Company: 1716 Verbena St NW
Email Address: CourtlandC@Starpower.net
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Compliance Services
Interested in bidding as a prime or a subcontractor? Prime
2. Name: Christopher Lee Caple Phone: 202-241-7294
Company: Bean Shen Corporation
Email Address: ccaple@beanshen.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Legal, professional, IT services & consulting
Interested in bidding as a prime or a subcontractor? prime
3. Name: Francis Awogera, CPA Phone: (202) 723-1269
Company: Francis Awogera & Associates, PC
Email Address: fawogera@fawogera.cpa.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Accounting & Auditing Consulting
Interested in bidding as a prime or a subcontractor? Prime
4. Name: Reginald A. HENRY Phone: 202.581.1825
Company: The Henry Group, MCP, LLC
Email Address: reginaldahenry@email.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Management Consulting
Interested in bidding as a prime or a subcontractor? T. Sub

GOVERNMENT OF THE DISTRICT OF COLUMBIA
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Solicitation #: DCAM-18-NC-0018

Pre-Proposal Conference

November 28, 2017

Sign-in Sheet

1. Name: Cheyenne Irby Phone: 800-733-0660 x6538
Company: EMG Corp
Email Address: cirby@emgcorp.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Engineering and facilities consulting
Interested in bidding as a prime or a subcontractor? Sub
2. Name: Matt Munter Phone: 800 733 0660 x 2709
Company: EMG Corp
Email Address: mmunter@emgcorp.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Engineering and facilities consulting
Interested in bidding as a prime or a subcontractor? Sub
3. Name: ANTONIO HUNTER Phone: (202) 270 4254
Company: CREST MANAGEMENT SOLUTIONS, LLC
Email Address: ANTONIO HUNTER 912 @ GMAIL.COM
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: BUS DEV / BUS TRANSFORMATION / COMPLIANCE
Interested in bidding as a prime or a subcontractor? PRIME
4. Name: Stockbridge-JJ Phone: 2 / 760 1672
Company: Stockbridge
Email Address: jjohnson@stockbridgeconsulting.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: _____
Interested in bidding as a prime or a subcontractor? _____

GOVERNMENT OF THE DISTRICT OF COLUMBIA
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Solicitation #: DCAM-18-NC-0018

Pre-Proposal Conference
November 28, 2017

Sign-in Sheet

1. Name: Fonta Gilliam Phone: 336.414.8298
Company: Sou So Investment Solutions
Email Address: fonta@investsasou.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Financial Management, Consultancy, Auditing
Interested in bidding as a prime or a subcontractor? Both

2. Name: Sam Arthur Phone: 301-379-2742
Company: The Arthur Group P.C.
Email Address: _____
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Audit Accounting IT
Interested in bidding as a prime or a subcontractor? Both

3. Name: Melissa Baur Phone: 202.528.6840
Company: The Georgetown Firm
Email Address: mbaur@gtownfirm.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Assurance, Acdt, Consulting, Mkts.
Interested in bidding as a prime or a subcontractor? prime

4. Name: _____ Phone: _____
Company: _____
Email Address: _____
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: _____
Interested in bidding as a prime or a subcontractor? _____

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Solicitation #: DCAM-18-NC-0018

Pre-Proposal Conference
November 28, 2017

Sign-in Sheet

1. Name: Rosalind Styles Phone: 202-678-6600
Company: Capitol City Associates, Inc.
Email Address: Rstyles@capitolcitydc.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Professional Compliance Consultant
Interested in bidding as a prime or a subcontractor? Prime

2. Name: J. Keith Ausbrock Phone: 202-341-0242
Company: Guidepost Solutions
Email Address: kausbrock@guidepostsolutions.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Compliance Monitoring
Interested in bidding as a prime or a subcontractor? Prime

3. Name: Iberia Miles Phone: 301-395-3038
Company: Treknot Organization
Email Address: Iberia.miles@treknot.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO In Process
Type of services performed: Compliance
Interested in bidding as a prime or a subcontractor? Prime

4. Name: Nicole Garner Phone: _____
Company: Garner & Associates LLC
Email Address: Nicole@GAASSOCIATESLLC.COM
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Accounting & Auditing
Interested in bidding as a prime or a subcontractor? Subcontractor

GOVERNMENT OF THE DISTRICT OF COLUMBIA
DEPARTMENT OF GENERAL SERVICES



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Solicitation #: DCAM-18-NC-0018

Pre-Proposal Conference

November 28, 2017

Sign-in Sheet

- Name: GEORGE STEPHENSON Phone: 202 842 3003
Company: Federal Management System, Inc
Email Address: gstephenson@fmshq.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Consultant Services
Interested in bidding as a prime or a subcontractor? PRIME
- Name: KAY WILLIAMS Phone: 202 842 3003
Company: FEDERAL MANAGEMENT SYSTEMS
Email Address: Kwilliams@fmshq.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: ACCOUNTING/CONSULTING SERVICES
Interested in bidding as a prime or a subcontractor? PRIME
- Name: PETER R. REGIS CPA Phone: 202-296-7101
Company: REGIS ASSOCIATES PC
Email Address: Peter.Regis@REGISCPA.COM
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: CPA Firm
Interested in bidding as a prime or a subcontractor? Prime
- Name: Meg Madden CPA Phone: 312-961-8578
Company: Ethos Strategic Consulting
Email Address: meg.madden@ethosdc.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Consulting Services
Interested in bidding as a prime or a subcontractor? _____

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Pre-Proposal Conference
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Sign-in Sheet

- Name: Isabel Villanueva Phone: 202-299-1011
Company: DIGISOC INC / PS26
Email Address: VILLANUEVA@PS26.US
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: _____
Interested in bidding as a prime or a subcontractor? PRIME
- Name: Maryn Joshua Phone: (202) 857-1777
Company: GKA, PC
Email Address: Mjoshua@gka.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Assurance & Consulting
Interested in bidding as a prime or a subcontractor? prime
- Name: Joiwind Ronen Phone: 202 468 2002
Company: Ethos Strategic Consulting
Email Address: Joiwind_ronen@ethosdc.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: consulting
Interested in bidding as a prime or a subcontractor? Prime or sub
- Name: VALERIE YOUNG Phone: 703-861-4382, 202-371-1397 (x140)
Company: WILLIAMS ADLEY & COMPANY-DC, LLC
Email Address: VYoung@williamsadley.com
Have you registered for the Constant Contact E-Mailing List? YES NO
Is your company a certified business enterprise? YES NO
Type of services performed: Audit, Consulting, Information Systems Risk Management.
Interested in bidding as a prime or a subcontractor? YES. CPA firm.

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