

Attachment D

Subcontracting Plan Form

SUBCONTRACTING PLAN

PRIME CONTRACTOR INFORMATION:

| | |
|--|---|
| Company: _____ Street Address: _____ City & Zip Code : _____ Phone Number: _____ Fax: _____ Email Address: _____ | Solicitation Number: _____ Contractor's Tax ID Number: _____ Caption of Plan: _____ _____ _____ |
| Project Name: _____ Address: _____ _____ Project Descriptions: _____ _____ _____ | Duration of the Plan: From _____ to _____ Total Prime Contract Value: \$ _____ Amount of Contract (excluding the cost of materials, goods, supplies and equipment) \$ _____ Amount of all Subcontracts: \$ _____ LSDBE Total: \$ _____ equals _____% <div style="display: flex; justify-content: space-between; width: 100%;"> LSDBE Subcontract Value Percentage Set Aside </div> |

(List each subcontractor at any tier that will be awarded a subcontract to meet your total set aside goal.)

SUBCONTRACTOR INFORMATION: (use continuation sheet for additional subcontracts)

| Name | Address & Telephone No. | Type of Work | NIGP Code(s) | Description of Work | | | | | | |
|---|-------------------------|--------------|--------------|---------------------|------|------|------|------|--|--|
| | | | | | | | | | | |
| | | | | | | | | | | |
| Total Amount Set Aside: \$ _____ Percentage of Total Set Aside Amount : _____% Tier: _____ <small>1st, 2nd, 3rd</small> LSDBE Certification Number: _____ Certification Status: (check all that apply) <table border="1" style="display: inline-table; margin-left: 10px;"> <tr> <td style="width: 5%;">SBE:</td> <td style="width: 5%;">LBE:</td> <td style="width: 5%;">DBE:</td> <td style="width: 5%;">DZE:</td> <td style="width: 5%;">ROB:</td> <td style="width: 5%;">LRB:</td> </tr> </table> | | | SBE: | LBE: | DBE: | DZE: | ROB: | LRB: | Point of Contact: _____ <div style="text-align: right;">Name (Print)</div> Contact Telephone Number: _____ Fax Number: _____ Email Address: _____ | |
| SBE: | LBE: | DBE: | DZE: | ROB: | LRB: | | | | | |

CERTIFICATIONS

The prime contractor shall attach a **notarized** statement including the following:

- a. A **description of the efforts** the prime contractor will make to ensure that LBEs, DBEs, ROBs, SBEs, LRBs, or DZEs will have an equitable opportunity to compete for subcontracts;
- b. In all subcontracts that offer **further subcontracting opportunities**, assurances that the prime contractor will include a statement, approved by the contracting officer, that the subcontractor will adopt a subcontracting plan similar to the subcontracting plan required by the contract;
- c. **Assurances** that the prime contractor will cooperate in any studies or surveys that may be required by the contracting officer, and submit periodic reports, as requested by the contracting officer, to allow the District to determine the extent of **compliance** by the prime contractor with the subcontracting plan;
- d. Listing of the type of **records** the prime contractor will maintain to demonstrate procedures adopted to comply with the requirements set forth in the subcontracting plan, and include assurances that the prime contractor will make such records available for review upon the District's request; and
- e. A description of the prime contractor's recent **efforts to locate LBEs, DBEs, SBEs, DZEs, LRBs, and ROBs, and to award subcontracts to them.**

PERSON PREPARING THE SUBCONTRACTING PLAN:

| | |
|---|---|
| Name: _____ <div style="text-align: right;">(Print)</div> Telephone Number: () _____ - _____ Fax Number: () _____ - _____ Email Address: _____ | Signature: _____ Title: _____ Date: _____ |
|---|---|

FOR CONTRACTING OFFICER USE ONLY

| | | |
|---|------------------------|---------------|
| Date Plan Received by Contracting Officer: _____ | | |
| Report: <input type="checkbox"/> Acceptable <input type="checkbox"/> Not Acceptable | Contract Number: _____ | |
| _____ Name & Title of Contracting Officer | _____ Signature | _____ Date |

(List each subcontractor that will be awarded a subcontract to meet your total set aside goal.)

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